

FINANCIAL LITERACY: SESSION 2

Course Description

This course provides experience with real-world financial applications using mathematics. Students will view their lives from a financial perspective and gain knowledge and awareness of materials available for making financially fit decisions going forward. This course is the second half of Financial Literacy and focuses on investing, financial services, account types, managing your spending and savings, balancing a checkbook, keeping a check register, health and car insurance coverage, employee benefits and salary, taxes, and consumer protection. Students will complete an interview of a local employer, activities from the FDIC, and case studies to reinforce concepts learned. This course will culminate with a Final Exam. This course is for students that have taken and successfully passed the first half of Financial Literacy.

Prerequisite

Financial Literacy: Session 1

Credit Requirement Area

Math

Learning Objectives

Students will study and master the following concepts:

- Investing: Money Working for You
- Financial Services: Care for Your Cash
- Insurance: Protect What You Have
- Understanding Taxes
- Stock Market

Suggested Weekly Schedule

Week	Graded Activities	Suggested Due Date	% Points
1	Assignment 1: Investing	Monday of Week 1	8%
	Assignment 2: Module 4 Worksheet	Tuesday of Week 1	45%
	Assignment 3: Module 4 Reading Assignment Answers	Wednesday of Week 1	33%
	Assignment 4: What is the Stock Market?	Thursday of Week 1	14%
Week 1 Total Percentage Towards Final Grade			17%
2 & 3	Assignment 1: Module 5 Assignment	Monday of Week 2	16%
	Assignment 2: Module 5 Reading Assignment Answers	Tuesday of Week 2	18%
	Assignment 3: Writing a Check	Wednesday of Week 2	2%
	Assignment 4: Check It Out	Thursday of Week 2	17%
	Assignment 5: Bank On It	Friday of Week 2	17%

Week	Graded Activities	Suggested Due Date	% Points
	Assignment 6: Using a Checking Account Transaction Page	Monday of Week 3	15%
	Assignment 7: Bank Fees	Tuesday of Week 3	3%
	Assignment 8: Balancing a Checkbook	Wednesday of Week 3	4%
	Module 5 Test - Part 1	Thursday of Week 3	4%
	Module 5 Test - Part 2	Friday of Week 3	4%
Week 2 & 3 Total Percentage Towards Final Grade			32%
4	Assignment 1: Insurance	Monday of Week 4	6%
	Assignment 2: Module 6 Worksheet	Tuesday of Week 4	43%
	Assignment 3: Module 6 Reading Assignment Answers	Wednesday of Week 4	35%
	Module 6 Test - Part 1	Thursday of Week 4	9%
	Module 6 Test - Part 2	Friday of Week 4	7%
Week 4 Total Percentage Towards Final Grade			17%
5	Assignment 1: Employee Benefits	Monday of Week 5	7%
	Assignment 2: Money, Money, Money	Tuesday of Week 5	11%
	Assignment 3: Interviews	Wednesday of Week 5	23%
	Assignment 4: Setting Financial Goals	Thursday of Week 5	45%
	Assignment 5: \$400,000 to Spend	Friday of Week 5	14%
Week 5 Total Percentage Towards Final Grade			17%
6	Assignment 1: Predatory Lending	Monday of Week 6	9%
	Assignment 2: Consumer Protection Acts	Tuesday of Week 6	15%
	Assignment 3: Understanding Taxes	Wednesday of Week 6	12%
	Final Exam - Part 1	Thursday of Week 6	27%
	Final Exam - Part 2	Friday of Week 6	37%
Week 6 Total Percentage Towards Final Grade			17%
WEIGHTED TOTAL			100%